



PERFORMANCE HIGHLIGHTS FY26-27 Q1



PAGE INDUSTRIES LIMITED

AUGUST 13, 2026

SAFE HARBOUR STATEMENT

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CONTENTS

- **QUARTERLY UPDATE**

- MANAGEMENT COMMENTARY
- FINANCIAL HIGHLIGHTS
- MARKET COVERAGE
- NEW LAUNCHES
- DIGITAL/SOCIAL MEDIA REACH

- **COMPANY OVERVIEW**

- ABOUT PAGE INDUSTRIES
- MANUFACTURING CAPABILITIES
- PRODUCT PORTFOLIO
- EXCLUSIVE BRAND STORE - NEW IDENTITY
- MANAGEMENT GROWTH INITIATIVES
- KEY STRENGTHS
- FINANCIAL PERFORMANCE
- SHAREHOLDING PATTERN
- SUSTAINABILITY

MANAGEMENT COMMENTARY

The first quarter has been an encouraging one for the business. Volume growth was healthy through the period, reflecting steady and broad-based consumer demand as sentiment continued to improve. Importantly, this growth was not concentrated in any single part of the business; every sales channel contributed, with our Exclusive Brand Outlets and e-commerce platforms delivering particularly good growth. Our new product introductions, including JKY Groove, have met with an encouraging response from consumers and trade partners alike, and add further momentum to this growth.

The quarter also saw a few transitory factors at play. Key inputs, particularly cotton and synthetic products, witnessed a temporary phase of inflation, and we absorbed a meaningful part of this through strategic sourcing decisions and a series of supply chain initiatives, with the balance expected to ease as input prices normalise. Alongside this, short-term logistics disruptions during the period meant that demand could not be serviced as fully as we would have liked, and consequently the underlying volume growth did not translate completely into reported revenue growth in the quarter. These conditions have since begun to settle, and we view their impact as temporary in nature.

On the strategic front, the steady scale-up of our new manufacturing facilities at Orissa and KR Pet is progressing to plan, and these units will progressively enhance our capacity as well as our operating efficiency as they reach full utilisation. In parallel, our digital transformation journey continues to advance, with work on the core ERP, the distribution management system and the HRMS platform ongoing. Together, these programmes are expected to strengthen visibility across the value chain, sharpen decision-making and improve day-to-day execution as they are rolled out.

Looking ahead, we remain confident about growth in the coming months. The recovery in volumes, the continued expansion of our channel footprint, the response to our new product launches and the operating efficiencies being built into the business give us a firm base to build on, and we will stay focused on converting this momentum into profitable, sustainable growth.



FINANCIAL HIGHLIGHTS

Financials (INR mn)	Q1FY27	%	Q4FY26	%	Q1FY26	%	YoY growth
Revenue	14,204		12,526		13,166		7.9%
EBITDA	2,890	20.3%	2,606	20.8%	2,947	22.4%	-1.9%
PBT	2,586	18.2%	2,378	19.0%	2,702	20.5%	-4.3%
PAT	1,928	13.6%	1,787	14.3%	2,008	15.3%	-4.0%

- Strong volume led revenue growth of 7.9% and operational efficiency including procurement strategies have sustained strong EBITDA margin momentum.

UNMATCHED MARKET COVERAGE

JOCKEY®

Multi-Brand Trade Channel

3,989

Distributor Accounts

2,732

Cities / Towns

1,15,208

Retail Network

759

Team Strength

Exclusive Brand Store

1,604

Exclusive Brand Stores

29

Exclusive Woman Stores

33

Exclusive Juniors Stores

35

Factory Outlets

589

Cities / Towns

Key Department Store

15

Partner Chains

930

Stores

1390

Points of Sale

ECommerce

Jockey.in

amazon  Myntra

Flipkart 

SWIGGY  instamart



... and more Partners



UNMATCHED MARKET COVERAGE



Multi-Brand Trade Channel

663
Stores

150
Cities

Exclusive Brand Store

36
Stores

11
Cities

ECommerce

Speedo.in
amazon  Myntra
Flipkart 
 blinkit
... and more Partners



JOCKEY - NEW LAUNCHES

**Style No. D001
OVERSIZED T-SHIRT**

**Style No. MZ35
OVERSIZED CARGO**



**Style No. WZ25
T-SHIRT**

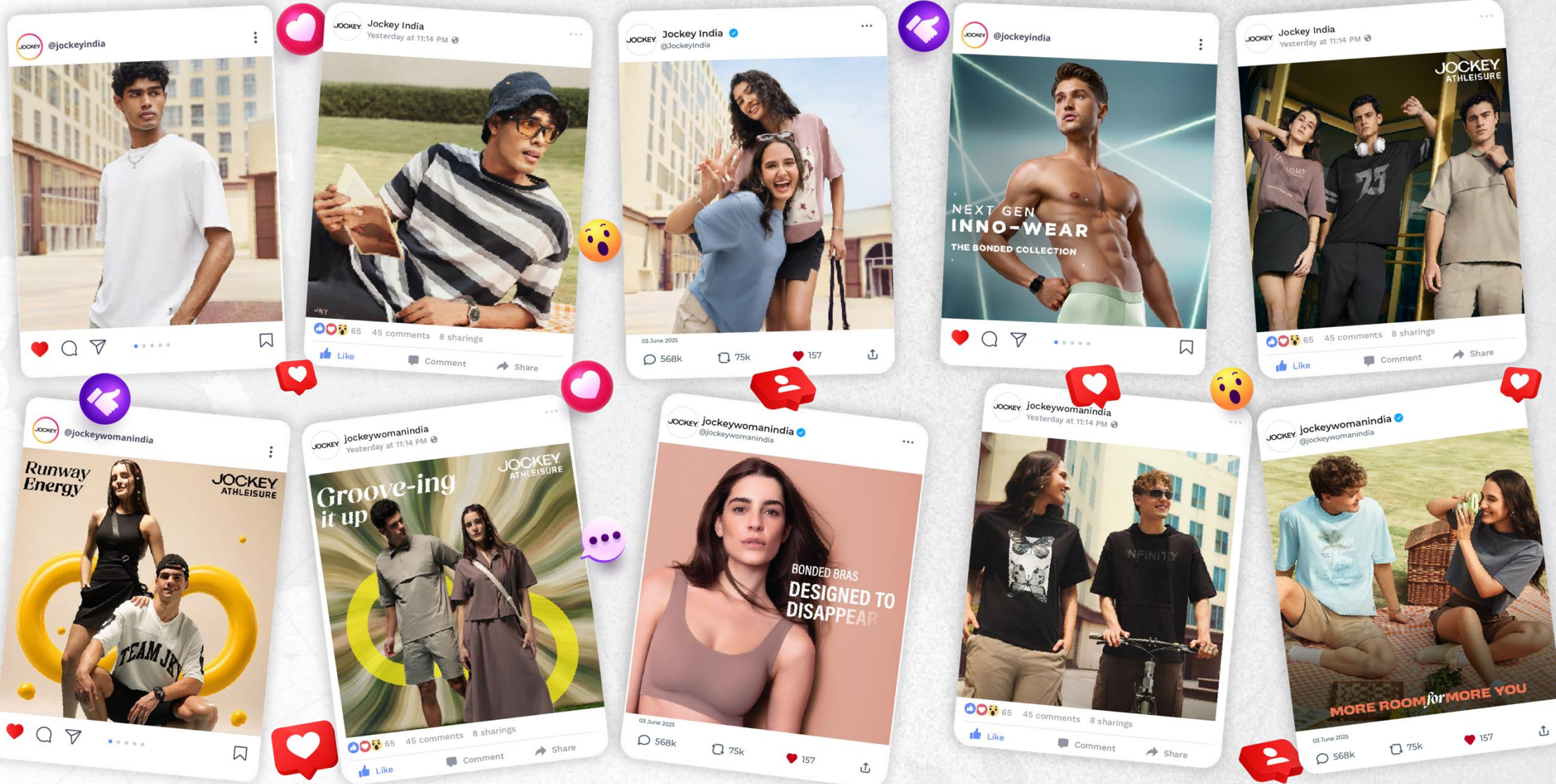


**Style No. D200
OVERSIZED T-SHIRT**



DIGITAL/SOCIAL MEDIA REACH

JOCKEY®



Followers



18,01,100



4,24,900



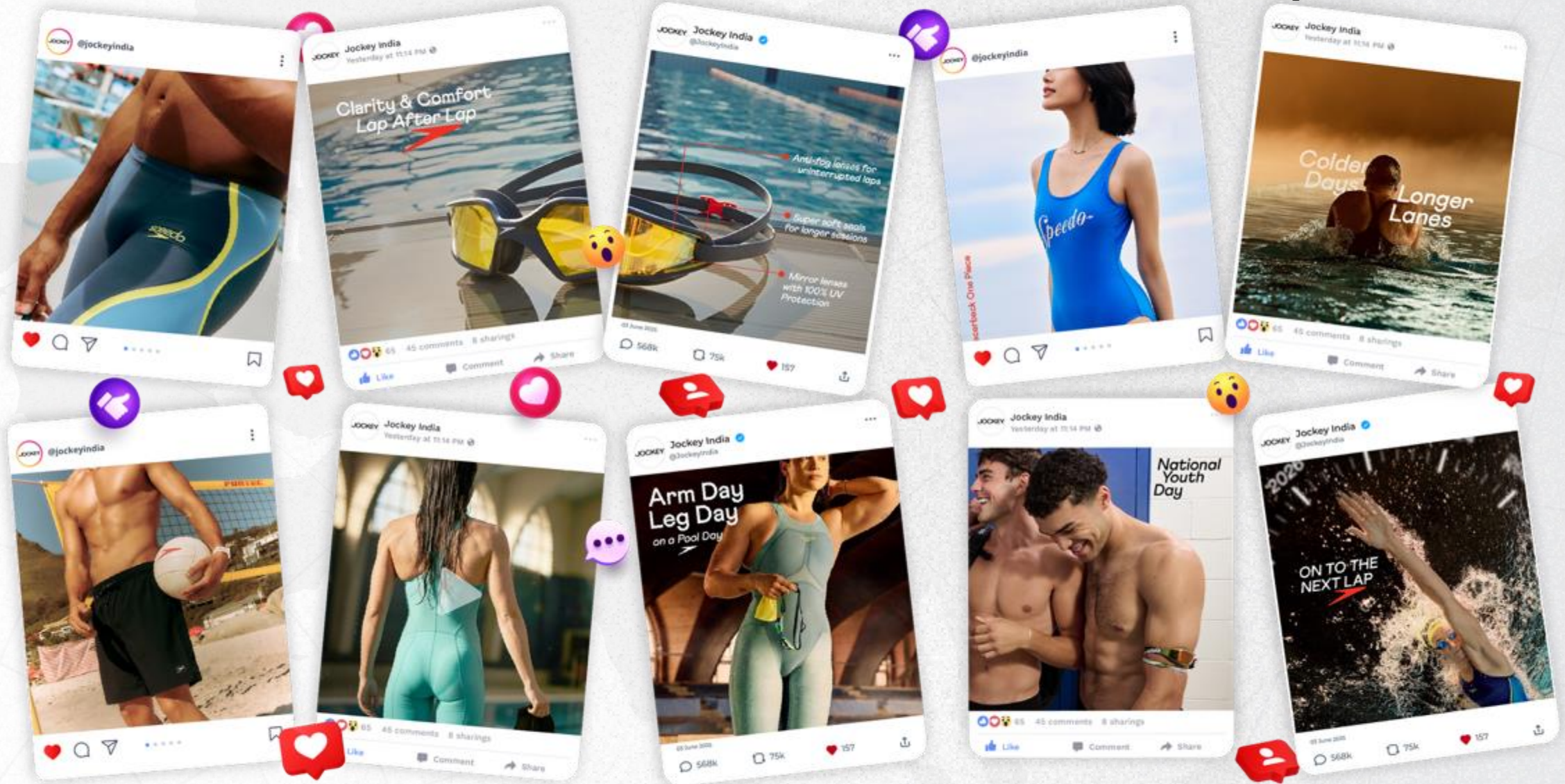
22,576



42,500



DIGITAL/SOCIAL MEDIA REACH



Followers



3,82,000



26,900



1,870



10

PUBLIC RELATIONS

BRAND

Jockey Launches Everyday Essentials Featuring Disney and Marvel Characters



By MediaInfoLine
Aug 03, 2026, 16:03 Pm



FASHION AND LIFESTYLE

Jockey India Introduces Fresh JKY Groove Athleisure Collection

By - Licence India Bureau
Jul, 02 2026 / 176 / 3 MIN READ



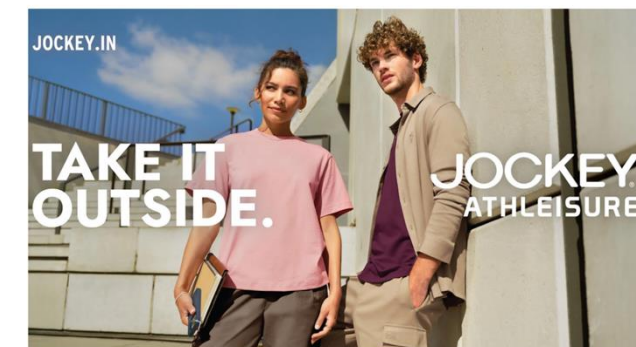
MAM

Jockey India spotlights athleisure with 'Take It Outside' push

Targets \$22.37 billion market by 2034 with versatile, comfort-led wear.



Published 4 months ago on April 23, 2026
By Indiantelevison.com Team



COMPANY OVERVIEW

PAGE INDUSTRIES: VISION & MISSION STATEMENT



Vision

Be a trusted, market-leading organization, that crafts world-class experiences, and creates meaningful and lasting value for every life we touch



Consumer: Building trust and being an indispensable part of our consumers' lives by offering world-class products, and bringing joy in every experience with our brands.



Business Partners: Building enduring partnerships that fuel inclusive growth, grounded in mutual respect, trust and success.



Mission



PAGEians: Nurturing talent and passion in every PAGEian to fuel excellence in everything they do, while finding fulfilment, growth, and happiness in their journeys.



Shareholders: Creating lasting shareholder value, through consistent, balanced and responsible growth.

PAGE INDUSTRIES: AT A GLANCE



**Leading player in
Premium Innerwear and
Athleisure market**



**Highly Experienced Professional
Management** supported by
21,377 Employees
80% Women Employees



Production Capacity
280 mn pieces
16 manufacturing units
Strong backward integration



PAN India Presence
1,15,871 Retail Network
1,640 Exclusive Brand Stores
930 Large Format Stores
& E-Commerce



**Strong Financial
Performance**
Healthy ROCE 70.9%

JOCKEY®

- Jockey is one of the world's most loved and recognizable brands, with a presence in over 140 countries.
- Page Industries Limited is the exclusive licensee of Jockey International Inc. (USA) for the manufacture, distribution and marketing of Jockey products in: India, Sri Lanka, Bangladesh, Nepal, Kuwait, Oman, Qatar, Maldives, Bhutan, the United Arab Emirates, Saudi Arabia and Bahrain.
- The brand's product portfolio includes: Innerwear and Outerwear for Men, Women and Kids, as well as Socks, Thermals, Towels, Handkerchiefs, Caps and Face Masks.

speedo®

- Speedo International Ltd. is a manufacturer and distributor of swimwear and swimming accessories based in Nottingham, UK
- Exclusive licensee of Speedo International Ltd. for manufacture, distribution and marketing in India
- Products include Swimwear, Equipment, Water shorts, Apparel and Footwear

MANUFACTURING CAPABILITIES

STRONG IN-HOUSE MANUFACTURING CAPABILITIES

- Facilities spread over 2.9 million sq ft across 16 manufacturing units
- Present in 14 facilities in Karnataka, 1 in Tamil Nadu, 1 in Odisha.
- 64% in-house manufacturing

COMMITTED TO QUALITY

- Our own manufacturing helps set high quality standards for both in-house and outsourced manufacturing
- Monitor every stage of manufacturing process: Designing, Raw Materials, Production Process, Packaging and Final Products

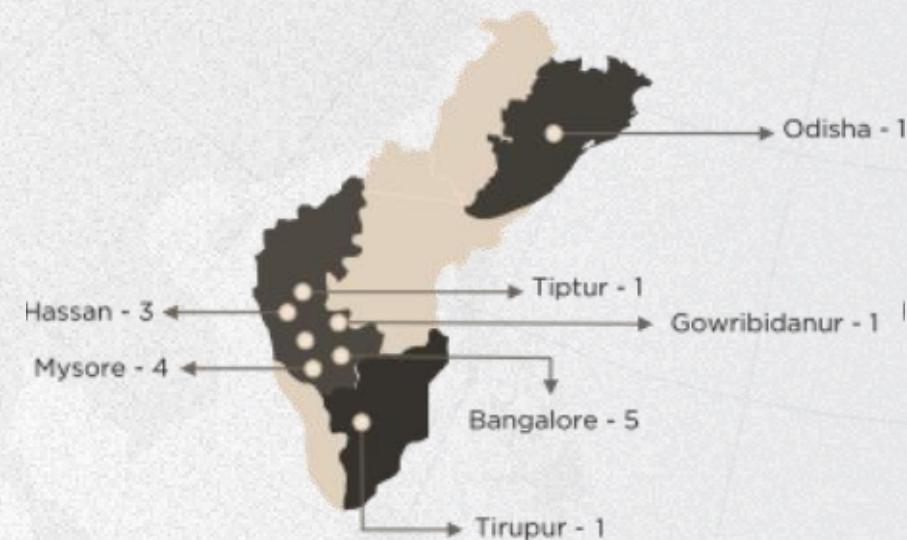


Odisha Unit



KR Pet Unit

Location	Units	Employees
Bangalore	5	6,229
Mysore	4	5,364
Hassan	3	3,868
Gowribidanur	1	1,414
Tiptur	1	1,041
Tirpur	1	196
Odisha	1	1,581
Grand Total	16	19,693



JOCKEY PRODUCT PORTFOLIO



WOMEN INNERWEAR

BRASSIERES
SPORTS BRA
PANTIES
CAMISOLE
CROP TOP
TANK TOPS
SHAPEWEAR
SHORTIES



JUNIORS GIRLS

PANTIES
BLOOMERS
SHORTIES
CAMISOLE
TANK TOPS
T-SHIRTS
SHORTS
CAPRIS
TRACK PANTS
PYJAMAS
SWEAT SHIRTS
JACKETS



THERMAL MEN, WOMEN & KIDS

TANK TOP
CAMISOLE
VEST
LEGGINGS
T-SHIRT
LONG JOHN

JUNIORS BOYS

VESTS
BRIEFS
TRUNKS
BOXER SHORTS
T-SHIRTS
POLO T-SHIRTS
TRACK PANTS
SHORTS
SWEAT SHIRTS
JACKETS



OUTERWEAR

BERMUDAS
TRACK PANTS
LOUNGE PANTS
SPORTS SHORTS
T-SHIRTS
POLO T-SHIRTS
GYM VESTS
YOGA PANTS
SLEEPWEAR
JACKETS
TANK TOP
MUSCLE VEST
CAPRIS
LEGGINGS



SOCKS

CALF
ANKLE
LOW SHOW
NO SHOW



CAPS



HANDKERCHIEF



MEN INNERWEAR

VESTS
BRIEFS
BOXER BRIEFS
TRUNKS
BOXER SHORTS
INNER TEES
MIDWAYS



TOWELS

FACE
HAND
BATH



SPEEDO PRODUCT PORTFOLIO

JUNIORS BOYS

JAMMERS
AQUASHORTS
BRIEFS
ALL-IN-ONE SUIT
SUNTOPS



JUNIORS GIRLS

V CUT SWIM SUIT
SWIM DRESS
LEGSUIT
ALL-IN-ONE SUIT
CAPRIS
LEGGINGS
SUNTOPS



EQUIPMENT

GOGGLES
CAPS
TRAINING AID
SWIM CONFIDENCE



SWIMWEAR

LEISURE
SWIMDRESS
KNEESUIT
LEGSUIT
FULL BODY SUIT
JAMMER
AQUASHORTS
WATERSHORTS
ALL-IN-ONE SUIT



SWIMACTIVE

H2O ACTIVE
SUN TOP
CAPRI
LEGGING
WATERSHORT



FOOTWEAR

SLIDE
THONG



EXCLUSIVE BRAND STORE

JOCKEY
woman



EXCLUSIVE BRAND STORE

JOCKEY®



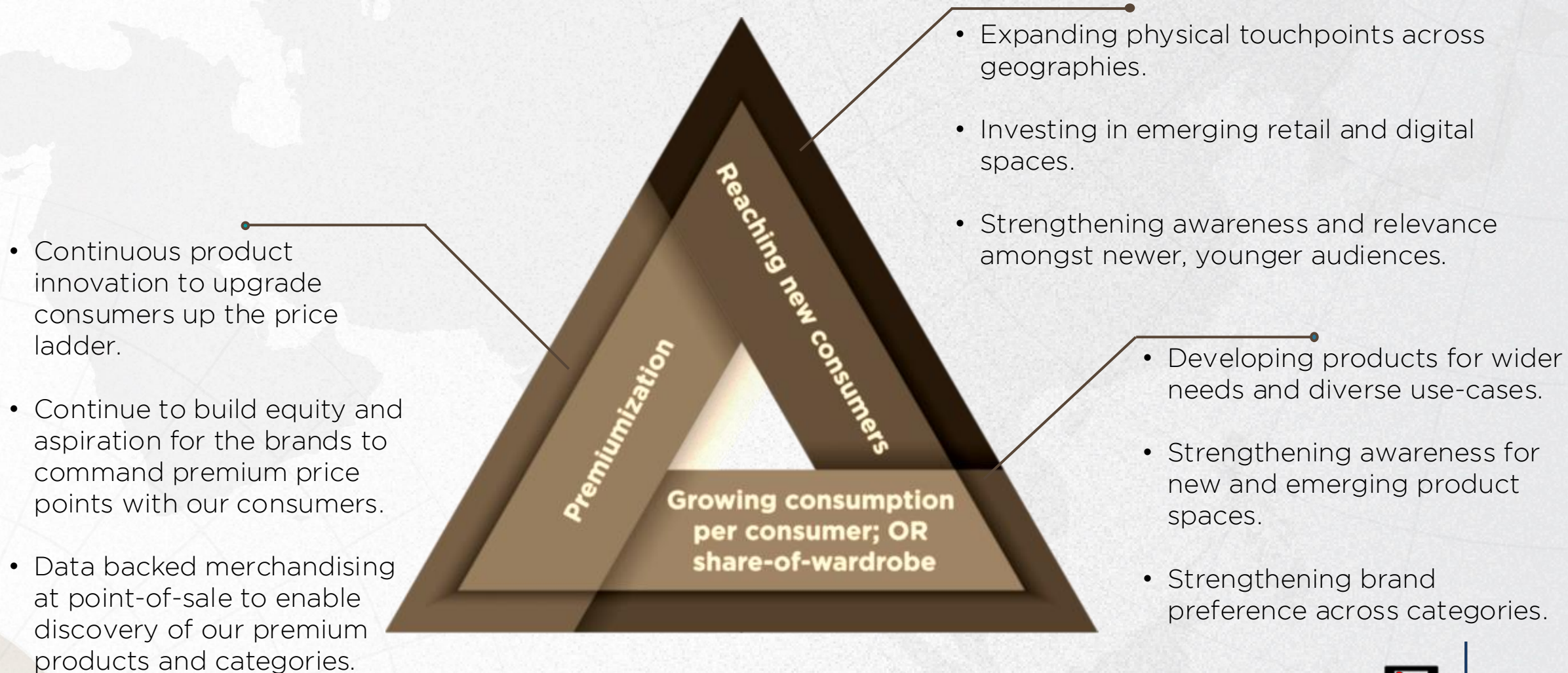
EXCLUSIVE BRAND STORE

speedo®

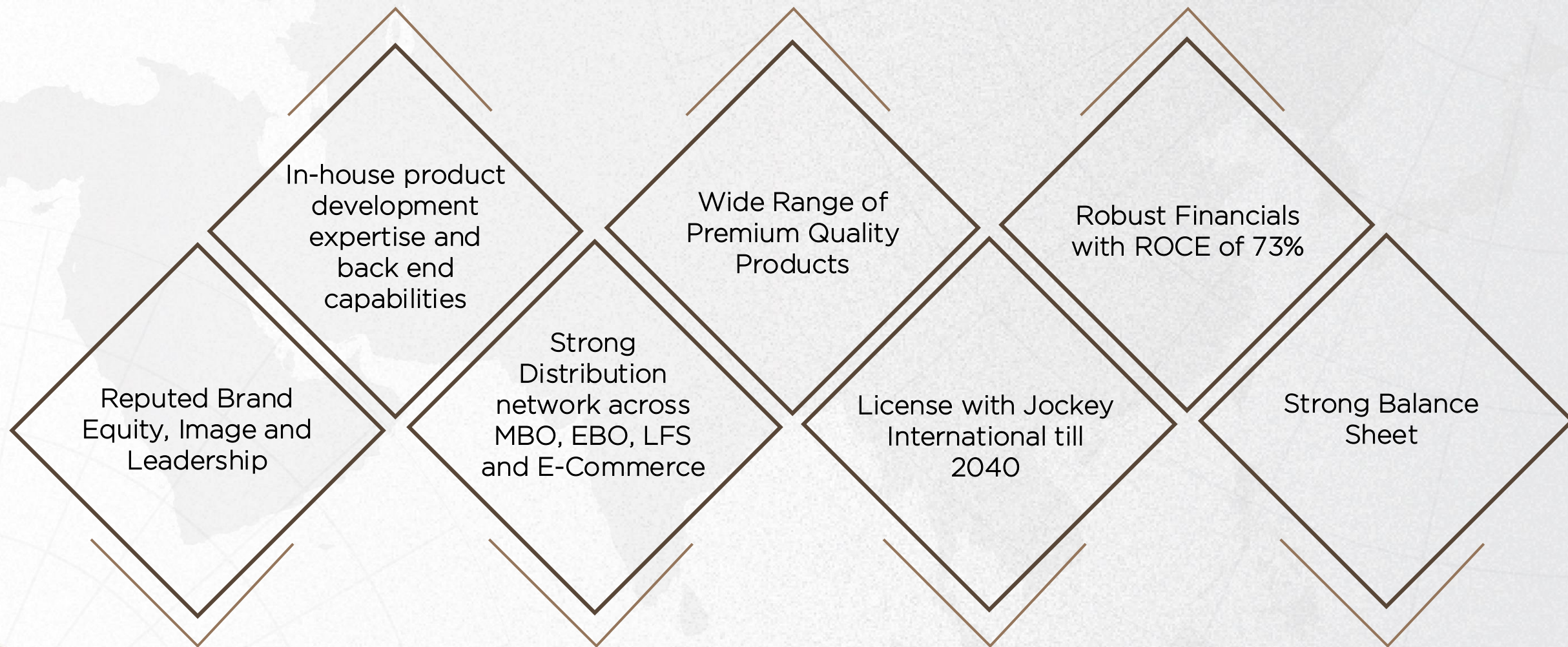


GROWTH DIMENSIONS

Page Industries' sustained growth is fuelled by strategic initiatives that places our consumers at the centre. Our growth initiatives are aimed at reaching new consumers, serving a wider set of their apparel needs, and preimmunizing their wardrobes with high quality differentiated offerings.



KEY STRENGTHS



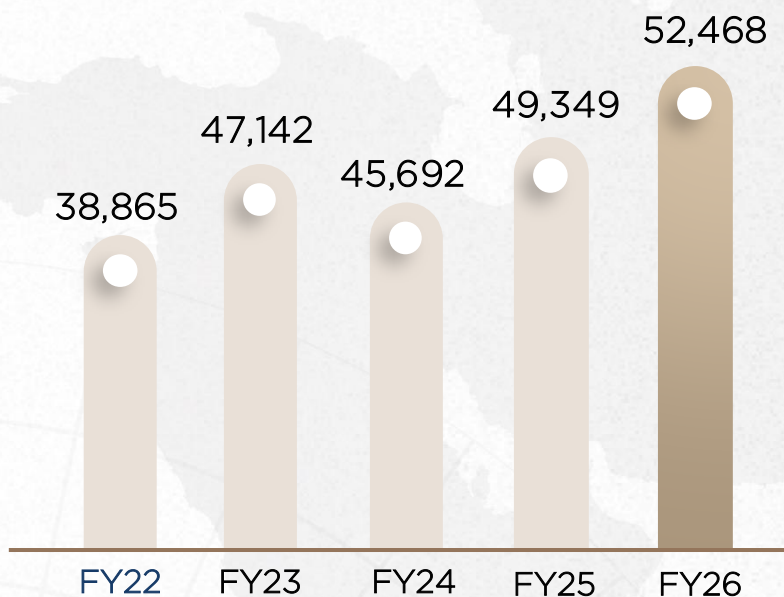
PAGE VALUES



PROVEN TRACK RECORD OF FINANCIAL PERFORMANCE

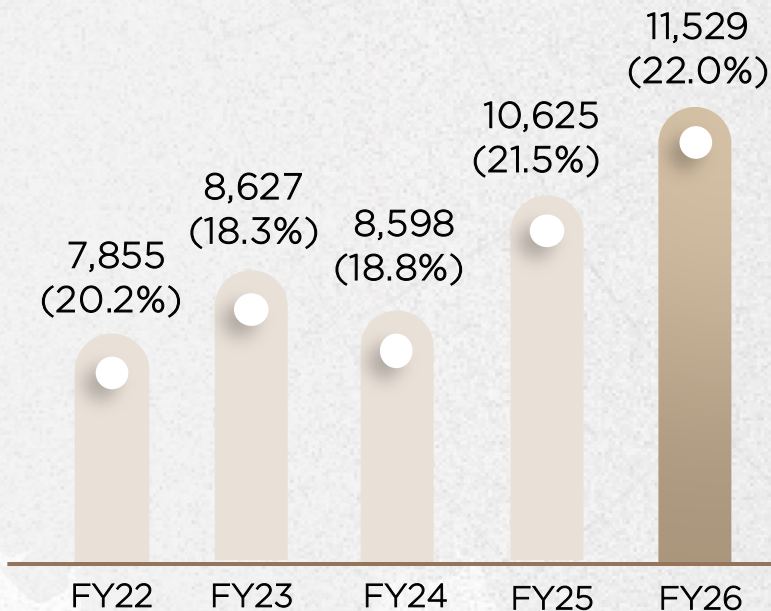
Revenue

₹ Million



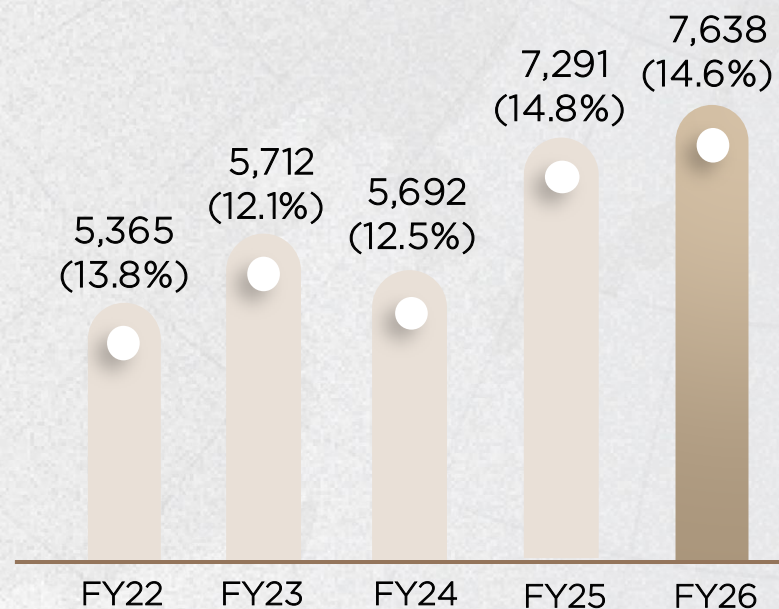
EBITDA

₹ Million (EBITDA Margin %)



PAT

₹ Million (PAT Margin %)



Delivered growth with steady margins

Strong Brand Value

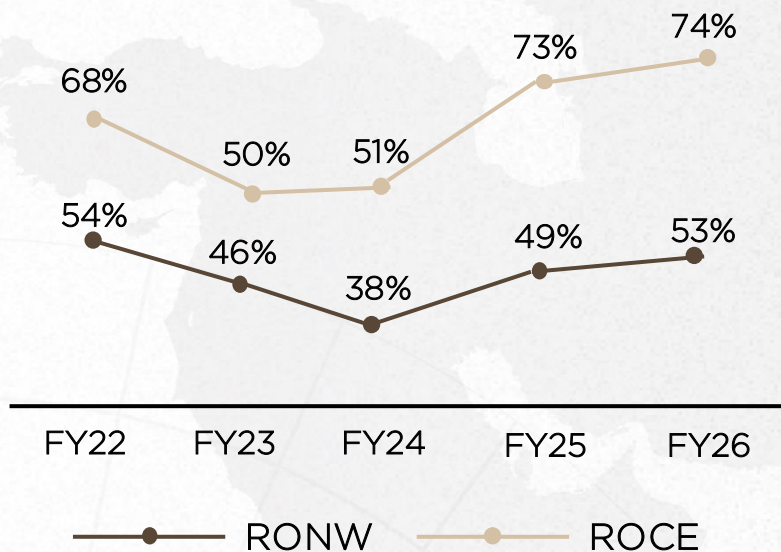
Expansion of Distribution Network

Focus on Profitable Growth

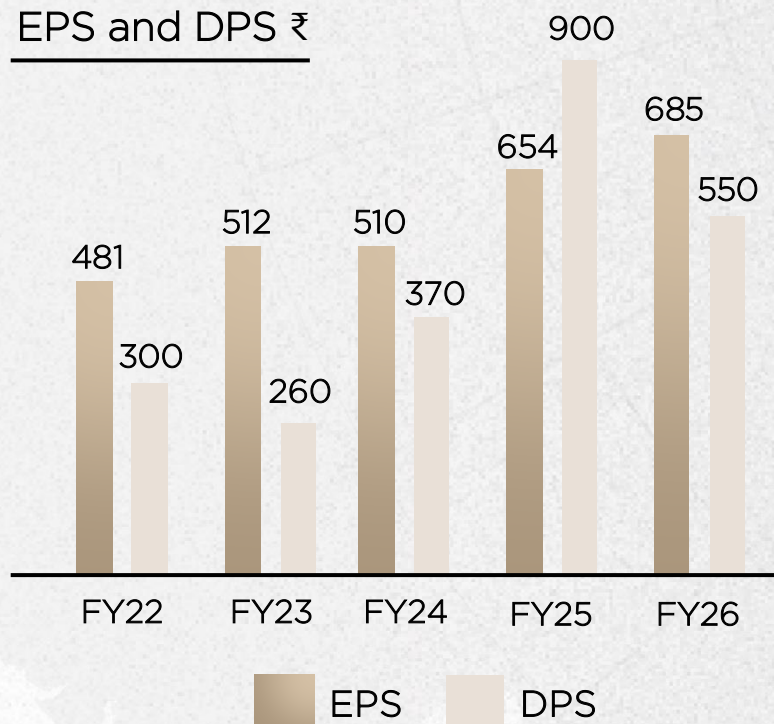


PROVEN BALANCE SHEET STRENGTH

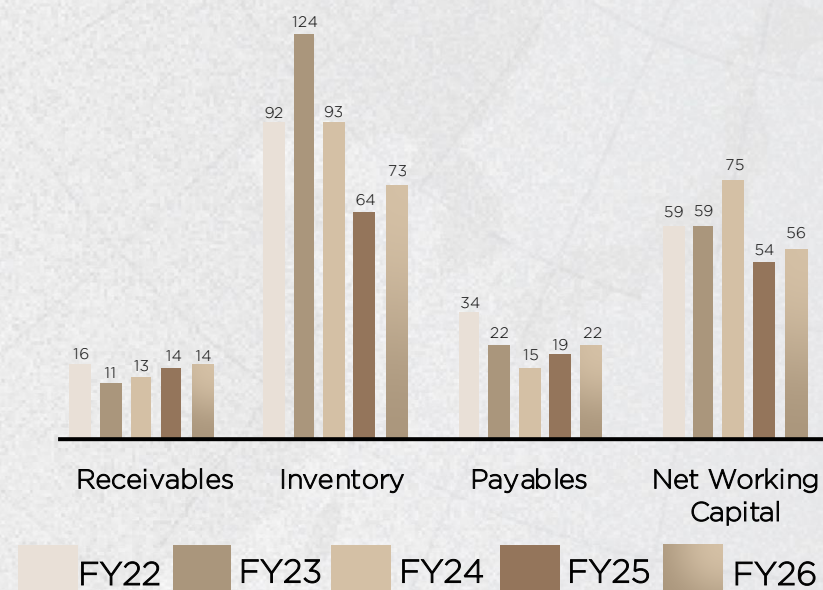
RONW/ROCE



EPS and DPS ₹



Working Capital Days



Investing in future, through strong internal accruals and generating high ROCE.

High returns for shareholders

Best in class Return on Capital Employed

SHAREHOLDING PATTERN

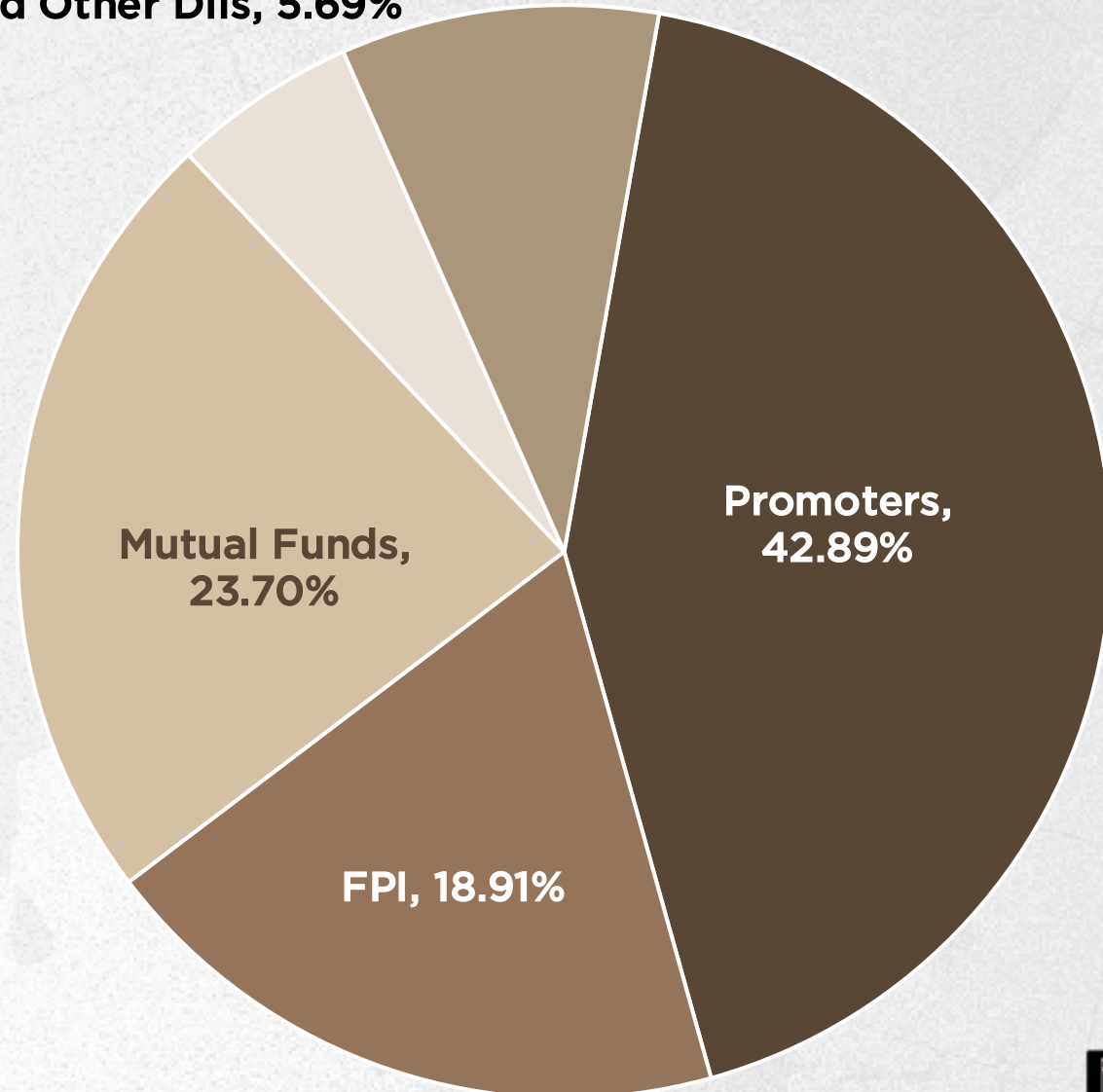
As on June 2026



Market Cap: ~ INR 462 bn
(as on June 2026)

**Insurance Companies
and Other DIIs, 5.69%**

**Others (incl SWF,
pension funds), 8.81%**



SUSTAINABILITY



“

It gives me great pride to present our 7th Sustainability Report, which captures Page Industries' continued journey of responsible growth, environmental stewardship, and social responsibility. This year's report showcases how we have deepened our sustainability integration across all facets of our business while remaining aligned with India's long-term development goals and global ESG best practices.

Despite a dynamic business environment, we delivered resilient performance in FY 2024-25, meeting strategic and sustainability goals through strong governance, innovation, and stakeholder engagement. We strengthened our sustainability ambitions across water stewardship (ZLD, rainwater harvesting, and per-capita consumption), climate action, and resource efficiency. Renewable energy reached 33% of total consumption, while Scope 1 & 2 GHG intensity declined to 5.42 tCO₂e per million minutes produced, marking a 42% reduction from the FY 2019-20 base year. Our circularity efforts achieved zero waste to landfill, validated through comprehensive traceability audits across all hazardous and non-hazardous waste recyclers.

Through Value Chain Partner (VCP) mapping and structured supplier engagement, we embed environmental, social, and ethical standards across our upstream partnerships, strengthening supply chain resilience and stakeholder trust. We also advance diversity and inclusion through women's empowerment initiatives that promote equity and foster a culture where everyone can thrive viewed as both a social responsibility and a strategic advantage.

Looking ahead, we will continue to drive innovation-led sustainability, delivering profitable growth in harmony with people and the planet. On behalf of the Board, I thank our 23,400+ employees, partners, and stakeholders for their trust and collaboration, which inspire us to uphold excellence, ethics, and sustainability as a core strength of Page Industries.

”

37-1

Sunder (Ashok) Genomal,



OUTCOMES

Economic performance Mission

1 Economic performance

Rs 4,934 Cr

Sustainable revenue growth

Target: Rs. 8000 Cr by FY 28-29

2 CSR Spent

Rs 155.85Mn

Spent towards health care, nutrition, health care and livelihood programs

3 CSR Beneficiaries

23,750+

Beneficiaries under initiatives

4 Project Selection Framework

“An ESG-driven project evaluation framework is implemented that enables management to make informed decisions on safety, energy, environment, water, and community impact for all new project selections.”

Governance Risk and Compliance

1 WRAP Compliance

100%

All in-house facilities are certified

Yearly Target: 100% Maintained

2 Risk Management Framework

“Double materiality”

has been completed

Target: ESG risk integration
FY 25-26

3 IT- Data breaches

“0”

Data Breaches



OUTCOMES

Responsible Supply Chain

1 Supplier Sustainability Assessment

100%

Completed for upstream VCPs in line with BRSR – SEBI requirements (2% above business valued vendors)

Yearly Target: 100% Maintained

2 RSL Compliance

100%

Complied for all fabric and yarn vendors.

Yearly Target: Maintain a compliance rate 90%

Energy & GHG

1 Energy Intensity

19%

Achieved the reduction of energy intensity

Target: 20% by FY 27-28
(Baseline 2019-20)

2 Emission Intensity

42%

Achieved the reduction of emission intensity

Target : 40% by FY 27-28,
50% by FY 29-30 (Baseline 2019-20)

3 Share of Renewable Energy

33%

Renewable Energy Contribution
(Briquette + Solar)

Target 50% by 27-28



OUTCOMES

Water & Effluent

1 Water Intensity

15.5%

Achieved Reduction in water intensity FY 24-25

Target 15% by 27-28

2 Rainwater Harvesting

1.5%

Increased Rainwater harvesting catchment FY 24-25

Target 7% by 27-28

3 Water neutrality

2

Facilities assessment has been completed

Target 2 unit by 2027-28

Material

1 OEKO-Tex certification

100%

Complied Fabric, Elastic, Yarn and Label Suppliers

Yearly Target: 100% Maintained

2 EPR (Plastic) responsibility

100%

Recycling of pre- and post-consumption plastic (1,308 MT)

Yearly Target: 100% Maintained

3 EPR (Plastic) Credits

100%

Received plastic credits from authorised recyclers

Yearly Target: 100% Maintained



OUTCOMES

Product stewardship

1 Renewable materials usage

82%

Usage of renewable material
in fabric & Accessories
(Jockey)

2 Recycled Packaging

51%

Usage of recycled
packaging material
(Jockey)

46%

Usage of recycled
packaging material
(Speedo)

Diversity & Equal Opportunity

1 Women in the people's leaders

13%

Women's Representation in the
People's Leader

Target: 18% by 27-28

2 Women's in associated employees (Factory Level)

90%

Women's Representation in the
Factories

Target: Sustain more than 85%

3 POSH Awareness

100%

Completed for all Employees

Yearly Target: 100% Maintained



OUTCOMES

Occupational Health & Safety

1 WASH Pledge

100%

Complied with all Wash requirements

Yearly Target: 100% Maintained

2 ZERO land fill

Zero

Waste to Landfill

Yearly Target: 100% Maintained

3 Risk Management Programs

12

High-risk management programs have been implemented

New Initiative

4 Safety Assessment

100%

Completed for all EBS

5 ESG Digitization

“ESG Compass”

Launched ESG & Safety Data Management

Target: FY 25-26

6 ZDHC Compliance

100%

ZDHC Complied

Yearly Target: 100% Maintained

7 Safety training

7.1

Million Minutes for employee safety trainings



AWARDS & RECOGNITIONS



World Safety Organization (WSO)

Outstanding Performance (Gold 4 Star Trophy)" under the Category "Workplace OHS&E Excellence Award" by the World Safety Organization (WSO), India.



ABK AOTS 5S Awards

Excellent implementation of the Japanese 5S workplace management



ABK AOTS Kaizen Award

Kaizen (Continuous Improvement) Competition for maintenance practices



Licensee of the Decade

award by Jockey International for the second consecutive time. Conferred during Jockey's landmark 150th anniversary year.

AWARDS & RECOGNITIONS



CII Award

Achieved silver trophy for Unit 12 in the 17th CII National POKA YOKE Competition



IGBC GREEN BUILDING CERTIFICATION

Platinum @ Unit 22 for promotes the design and construction of environmentally responsible factories



WRAP

Received for ensuring safe, legal, humane, and ethical conditions in our operations.

THANK YOU

PAGE INDUSTRIES LIMITED

CIN: L18101KA1994PLC016554

Contact Us:

For Investor Relations: investors@jockeyindia.com

Website: www.pageind.com

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